

# Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	GoldMining Inc.					
Reporting Year	From	2017-12-01	To:	2018-11-30	Date submitted	2019-04-16
Reporting Entity ESTMA Identification Number	E340932	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report				
Other Subsidiaries Included (optional field)						
Not Consolidated						
Not Substituted						
<b>Attestation by Reporting Entity</b>						
<i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i>						
Full Name of Director or Officer of Reporting Entity	Pat Obara			Date	2019-04-16	
Position Title	Chief Financial Officer					



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Reporting Entity Name	GoldMining Inc.			Currency of the Report	CAD
Reporting Entity ESTMA Identification Number	E340932				
Subsidiary Reporting Entities (if necessary)					

### Payments by Payee

Country	Payee Name <sup>1</sup>	Departments, Agency, etc... within Payee that Received Payments <sup>2</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>
United States of America	Alaska Department of Natural Resources				230,000					230,000	Alaska Annual Rental Payment and Bond Renewal Fee

**Additional Notes:** Payment is converted from United States dollars ("US\$") to Canadian dollars ("C\$") using a weighted average of the exchange rates during the reporting period of US\$1/C\$1.2907. All numbers have been rounded to the nearest C\$10,000.

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Subsidiary Reporting Entities (if necessary)					

### Payments by Project

Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes <sup>23</sup>
United States of America	Whistler			230,000					230,000	Alaska Annual Rental Payment and Bond Renewal Fee

**Additional Notes<sup>3</sup>:**

Payment is converted from United States dollars ("US\$") to Canadian dollars ("C\$") using a weighted average of the exchange rates during the reporting period of US\$1/C\$1.2907. All numbers have been rounded to the nearest C\$10,000.