

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	GoldMining Inc.					
Reporting Year	From	2019-12-01	To:	2020-11-30	Date submitted	2021-04-29
Reporting Entity ESTMA Identification Number	E340932	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report				



Other Subsidiaries Included
(optional field)

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity	Pat Obara	Date	2021-04-29
Position Title	Chief Financial Officer		

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Subsidiary Reporting Entities (if necessary)				

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
United States of America	State of Alaska	Department of Natural Resources			293,210					293,210	Alaska Annual Rental Payment and Bond Renewal Fee
Colombia	Department of Antioquia		625		70,204					70,829	Canon fees (\$70,204) and vehicle tax (\$625)
Colombia	Municipality of Medellin		364							364	Industry and commerce tax
Colombia	Municipality of Venecia		77							77	Property tax
Colombia	Municipality of Fredonia		1,259							1,259	Property tax
Colombia	Municipality of Caramanta		358							358	Property tax
Colombia	Government of Colombia	National Directorate of Taxes and Customs in Colombia (Direccion de Impuestos y Aduanas Nacional)	32,253							32,253	Withholding taxes remitted to government upon acquisition of mineral project.

Additional Notes:

Payments in the United States are converted from United States dollars ("USD") to Canadian dollars ("CAD") using a weighted average of the exchange rates during the reporting period of 1 CAD = 0.7437 USD
 Payments in Colombia are converted from Colombia Pesos ("COP") to Canadian dollars ("CAD") using a weighted average of the exchange rates during the reporting period of 1 CAD = 2,741.26 COP

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Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
United States of America	Whistler			293,210					293,210	Alaska Annual Rental Payment and Bond Renewal Fee
Colombia	Yarumalito	32,801		16,360					49,161	Withholding taxes remitted to government upon acquisition of mineral project. (\$32,253) / Canon fees (\$16,360) / Other taxes (\$548)
Colombia	La Mina	1,381		13,496					14,878	Canon fees (\$13,496) / taxes (\$1,381)
Colombia	Titiribi	754		40,348					41,102	Canon fees (\$40,348) / taxes (\$754)

Additional Notes³:

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