

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	GoldMining Inc.					
Reporting Year	From	2017-12-01	To:	2018-11-30	Date submitted	2019-04-09
Reporting Entity ESTMA Identification Number	E340932		<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report			
Other Subsidiaries Included (optional field)						
Not Consolidated						
Not Substituted						
Attestation Through Independent Audit						
<i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.</i>						
<i>The auditor expressed an unmodified opinion, dated YYYY-MM-DD, on the ESTMA Report for the entity(ies) and period listed above.</i>						
<i>The independent auditor's report can be found at .</i>						
Full Name of Director or Officer of Reporting Entity	Pat Obara			Date	2019-04-09	
Position Title	Chief Financial Officer					



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Subsidiary Reporting Entities (if necessary)					

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
United States of America	Alaska Department of Natural Resources				230,000					230,000	Alaska Annual Rental Payment and Bond Renewal Fee

Additional Notes:	Payment is converted from United States dollars ("US\$") to Canadian dollars ("C\$") using a weighted average of the exchange rates during the reporting period of US\$0.7748/C\$1.
	All numbers have been rounded to the nearest C\$10,000.

