

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	GoldMining Inc.					
Reporting Year	From	2022-12-01	To:	2023-11-30	Date submitted	2024-04-24
Reporting Entity ESTMA Identification Number	E340932	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report				
Other Subsidiaries Included (optional field)						
Not Consolidated						
Not Substituted						
Attestation by Reporting Entity	<p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p>					
Full Name of Director or Officer of Reporting Entity	Pat Obara			Date	2024-04-24	
Position Title	Chief Financial Officer					



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Subsidiary Reporting Entities (if necessary)			

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
United States of America	State of Alaska	Department of Natural Resources			303,388					303,388	Alaska Annual Rental Payment
Peru	Government of Peru	Geological, Mining, and Metallurgical Institute			179,050					179,050	Mining concession rights and related penalties

Additional Notes:

Payments in the United States are converted from United States dollars ("USD") to Canadian dollars ("CAD") using a weighted average of the exchange rates during the reporting period of 1 CAD = 0.7402 USD

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Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
United States of America	Whistler			303,388					303,388	Alaska Annual Rental Payment
Peru	Crucero			179,050					179,050	Mining concession rights and related penalties

Additional Notes³: Payments in the United States are converted from United States dollars ("USD") to Canadian dollars ("CAD") using a weighted average of the exchange rates during the reporting period of 1 CAD = 0.7402 USD