



TSX-V : BRI

OTCQX : BRIZF

### Corporate Information

As of November 2012

Shares Outstanding	40 million
Fully Diluted	42 million
52-Week Range	\$0.61 - \$1.75

### Contact Info

#### Investor Relations

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## Overview

Brazil Resources Inc. is a publicly listed gold exploration company focused on the acquisition and development of projects in emerging gold districts located in Brazil and other South American countries. Currently, the Company is advancing its flagship Cachoeira project in addition to the Montes Áureos, Trinta, and Mauá gold projects in the Gurupi Gold Belt. The Company is also furthering exploration at its Artulândia copper-gold project in the Goais State, and its Apa High project in Paraguay.

## Investment Highlights

- A team which has discovered and developed over 10 Moz in Brazil.
- Strategic alliance with the Brasilinvest Group – a leading Brazilian merchant bank.
- Financially sound with over \$8M in cash, no debt and only 40M shares outstanding.
- A continued focus on acquiring a portfolio of advanced projects with proven resources.
- Management and technical teams have held senior positions with world class mining firms such as BHP Billiton, De Beers, Kinross, Rio Tinto, and Teck.

## An Accomplished Management Team Focused on Gold in Brazil



### Amir Adnani

Chairman

Mr. Adnani is co-founder and Chairman of Brazil Resources Inc. As Chairman, he provides the Company with a strong presence in the capital markets and expertise in identifying and executing significant acquisitions, a central focus of Brazil Resources Inc.



### Stephen Swatton

President & CEO

As former head of BHP Billiton's Global Business Development and Technical Team Division for the Exploration Department, Mr. Swatton has extensive experience in recognizing and structuring deals. He also served as CEO to Fortress Minerals, a Lundin Group company.



### Mario Garnero

Director

Mr. Garnero is the chairman, founder and principal shareholder of one of Brazil's largest private merchant banks, the Brasilinvest Group. Mr. Garnero and the Brasilinvest Group's intimate knowledge of the Brazilian market provides Brazil Resources Inc. with a strategic advantage based on superior access to projects, people and capital.

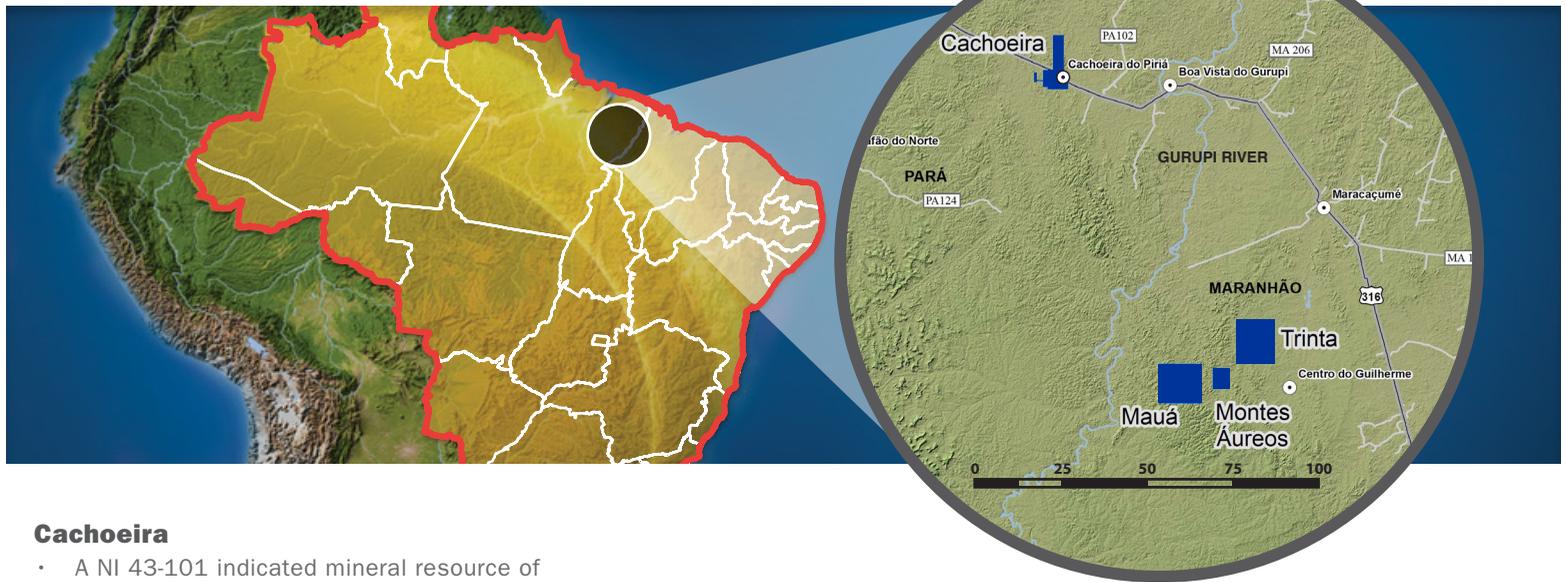


### Enzo Garayp

Director

As the Exploration Manager for Kinross Gold in Brazil, Mr. Garayp directly oversaw the 8 Moz expansion of the 15 Moz Paracatu mine – Brazil's largest gold mine. He also served as Country Manager in Brazil for Teck Cominco. His extensive experience in the numerous gold fields of Brazil is a valuable asset for Brazil Resources Inc.

## Exploration Plays in the Gurupi Gold Belt

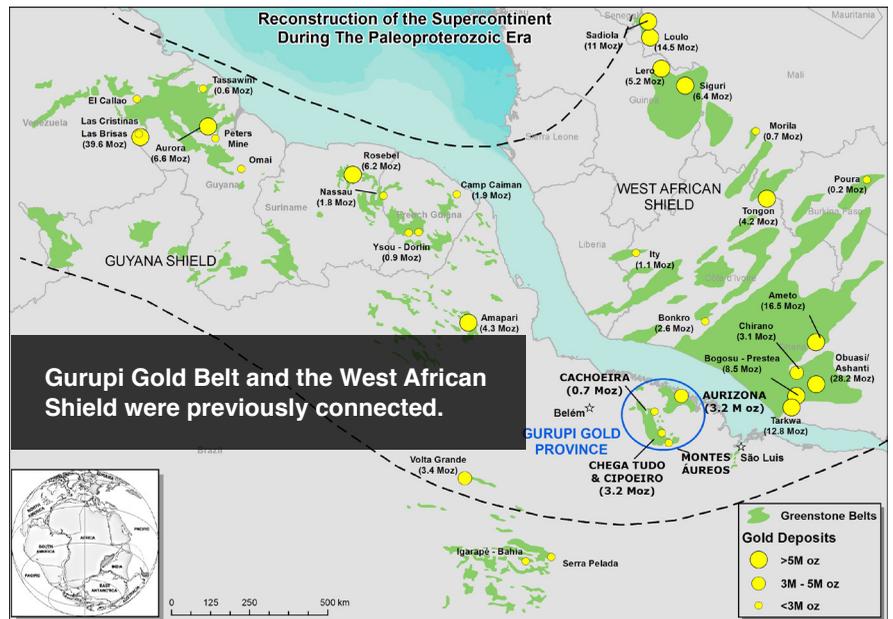


### Cachoeira

- A NI 43-101 indicated mineral resource of 12.5 million tonnes at 1.11 g/t Au or 446,000 ounces of gold and an inferred resource of 5.4 million tonnes at 1.27 g/t Au, or 221,300 ounces of gold.
- Located near the Chega Tudo and Cipoeiro projects, a combined resource of 3.2 Moz.
- Excellent infrastructure and located along a major highway in Brazil.

### Montes Aúreos

- Project area mined for gold over the past 150 years.
- Located in the Gurupi Gold Belt in close proximity to Cachoeira, Trinta and Mauá.
- Artisanal mining, sampling, trenching, auger drilling and historic drilling indicate potential for large, near-surface gold resource.



### Artulândia

- Located 150km west of Brasilia in the state of Goiás in central Brazil.
- Excellent infrastructure.
- Land package comprised of 104,800 hectares (259,000 acres).
- Two parallel belts of a mineralization 2km apart containing both gold and base metals zones.
- Rock Sample Results: 0.81% Cu, 4.2% Pb, 0.65% Zn, 2.32 g/t Au, 344 g/t Ag (Best Values).

