

Extractive Sector Transparency Measures Act - Annual Report



Reporting Entity Name	GoldMining Inc.					
Reporting Year	From	2021-12-01	To:	2022-11-30	Date submitted	2023-04-24
Reporting Entity ESTMA Identification Number	E340932	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report				
Other Subsidiaries Included (optional field)						
Not Consolidated						
Not Substituted						
Attestation by Reporting Entity	<p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p>					
Full Name of Director or Officer of Reporting Entity	Pat Obara			Date	2023-04-24	
Position Title	Chief Financial Officer					

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Subsidiary Reporting Entities (if necessary)			

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
United States of America	State of Alaska	Department of Natural Resources			282,991					282,991	Alaska Annual Rental Payment
Colombia	Government of Colombia	Department of Antioquia			127,623					127,623	Canon fees
Colombia	Government of Colombia	National Mining Agency			81,896					81,896	Canon fee
Colombia	Government of Colombia	National Directorate of Taxes and Customs	81							81	Income tax
Colombia	Municipality of Venecia		90							90	Property tax
Colombia	Municipality of Fredonia		3,235							3,235	Property tax
Colombia	Municipality of Caramanta		199							199	Property tax
Peru	Government of Peru	Geological, Mining, and Metallurgical Institute			120,948					120,948	Mining concession rights and related penalties

Additional Notes: Payments in the United States are converted from United States dollars ("USD") to Canadian dollars ("CAD") using a weighted average of the exchange rates during the reporting period of 1 CAD = 0.7723 USD
 Payments in Colombia are converted from Colombia Pesos ("COP") to Canadian dollars ("CAD") using a weighted average of the exchange rates during the reporting period of 1 CAD = 3,232.42 COP

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Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
United States of America	Whistler			282,991					282,991	Alaska Annual Rental Payment
Colombia	Yarumalito	280		32,122					32,402	Canon fees (\$32,122)/ Other taxes (\$280)
Colombia	La Mina	3,325		104,515					107,840	Canon fees (\$104,515) / taxes (\$3,325)
Colombia	Titiribi			72,882					72,882	Canon fees
Peru	Crucero			120,948					120,948	Mining concession rights and related penalties

Additional Notes³:

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