

Extractive Sector Transparency Measures Act - Annual Report



Reporting Entity Name	GoldMining Inc.					
Reporting Year	From	2020-12-01	To:	2021-11-30	Date submitted	2022-04-27
Reporting Entity ESTMA Identification Number	E340932	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report				

Other Subsidiaries Included
(optional field)

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity	Pat Obara	Date	2022-04-27
Position Title	Chief Financial Officer		

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Subsidiary Reporting Entities (if necessary)			

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
United States of America	State of Alaska	Department of Natural Resources			276,072					276,072	Alaska Annual Rental Payment and recording fee for the Annual Labour Affidavit
Colombia	Department of Antioquia		410		110,701					111,111	Canon fees (\$110,701) and vehicle tax (\$410)
Colombia	National Mining Agency				18,190					18,190	Canon fee
Colombia	Municipality of Medellin		92							92	Industry and commerce tax
Colombia	Municipality of Venecia		88							88	Property tax
Colombia	Municipality of Fredonia		2,000							2,000	Property tax
Colombia	Municipality of Caramanta		215							215	Property tax
Peru	Geological, Mining, and Metallurgical Institute				137,200					137,200	Mining concession rights and related penalties

Additional Notes:

Payments in the United States are converted from United States dollars ("USD") to Canadian dollars ("CAD") using a weighted average of the exchange rates during the reporting period of 1 CAD = 0.7977 USD
 Payments in Colombia are converted from Colombia Pesos ("COP") to Canadian dollars ("CAD") using a weighted average of the exchange rates during the reporting period of 1 CAD = 2,952.20 COP

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Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
United States of America	Whistler			276,072					276,072	Alaska Annual Rental Payment and recording fee for the Annual Labour Affidavit
Colombia	Yarumalito	308		16,320					16,628	Canon fees (\$16,320) / Other taxes (\$308)
Colombia	La Mina	2,088		52,474					54,562	Canon fees (\$52,474) / taxes (\$2,088)
Colombia	Titiribi	410		60,097					60,507	Canon fees (\$60,097) / taxes (\$410)
Peru	Crucero			137,200					137,200	Mining concession rights and related penalties

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 Payments in Colombia are converted from Colombia Pesos ("COP") to Canadian dollars ("CAD") using a weighted average of the exchange rates during the reporting period of 1 CAD = 2,952.20 COP